

POWER OF ATTORNEY

I/We ("Grantor of Power of Attorney")

First Name / Last Name / Company:		Date of Birth:
Street, No.	Postal Code, City:	
In case of company: registration court:	Commercial-register no.:	
Nominal amount Bond 2018/2023:	Nominal amount Bond 2019/2024:	Nominal amount Bond 2020/2025:

hereby authorize One Square Advisors GmbH and individually their directors and employees, in each case business address at Theatinerstraße 36, 80333 München München

hereinafter each referred to as an "**Authorized Persons**"

- it is hereby expressly stated that the granting of this power of attorney does not give rise to any claim for payment of remuneration of the Authorized Persons against me -

in each case individually and under release from the restrictions of sec. 181, 2. alt. of the German Civil Code (Bürgerliches Gesetzbuch) or comparable foreign provisions on the prohibition of multiple representation to represent me/us in connection with all bonds issued by Eyemaxx Real Estate AG („**Issuer**“) held by me a part of the bonds 2018/2023 (WKN/ISIN: A2GSSP/DE000A2GSSP3), 2019/2024 (WKN/ISIN: A2YPEZ/DE000A2YPEZ1) and 2020/2025 (WKN/ISIN: A289PZ/DE000A289PZ4) (the "**Bearer Notes**" from these three bonds the "**Notes**") in relation to the assertion and exercise of my rights under my Notes and the claims arising therefrom to represent me

- i. in connection with all restructuring, reorganization and insolvency proceedings in Austria relating to the assets of the Issuer and/or its direct or indirect subsidiaries, in particular the proceedings before the District Court (Landgericht) Korneuburg with the file number 36 S 101/21a (this and all other existing or future proceedings in Austria together the „**Insolvency Proceedings Austria**“) and
- ii. in connection with insolvency proceedings in Germany relating to the assets of the Issuer and/or direct or indirect subsidiaries of the Issuer, in particular the filing of a corresponding insolvency petition in Germany including a petition for secondary insolvency proceedings in respect of one of these companies or their assets, in particular in the proceedings before the Regional Court Aschaffenburg (Amtsgericht Aschaffenburg) with file number 613 IN 365/21 (this and all further existing or future proceedings in Germany together the "**Insolvency Proceedings Germany**"), and
- iii. for the purpose of convening, holding, participating in and exercising rights in bondholders' meetings under the German Debt Securities Act (Schuldverschreibungsgesetz), in particular for the purpose of appointing a joint representative (such bondholders' meetings collectively hereinafter the "**Bondholders' Meetings**").

The power of attorney shall be construed broadly and comprehensively and shall include, in particular, the following actions, in each case with respect to the Bondholders' Meetings, the Insolvency Proceedings Germany and the Insolvency Proceedings Austria:

- iv. to apply for the implementation of primary or secondary insolvency proceedings at the competent insolvency court in Germany, in particular in the context of the proceedings Regional Court Aschaffenburg 613 IN 365/21,
- v. filing/recording my claims under my Notes in Insolvency Proceedings Austria and Insolvency Proceedings Germany and my Notes in Bondholders' Meetings,
- vi. exercise of (voting) rights in Insolvency Proceedings Austria and Insolvency Proceedings Germany and Bondholders' Meetings,
- vii. giving all declarations whatsoever and exercising all rights under my Notes at and to initiate Bondholders' Meetings, Insolvency Proceedings Germany and Insolvency Proceedings Austria, including approval or disapproval of proposed plans of reorganization or similar arrangements,
- viii. representation at Bondholders' Meetings for the purpose of electing a joint representative, including voting in accordance with the proposed resolutions as submitted to Eyemaxx Real Estate AG by the creditor One Square on 2/3 November 2021.

The Authorized Person is entitled to grant sub-authorization to the same extent as this power of attorney. The principal shall indemnify the attorney-in-fact against all costs, charges, expenses and disbursements incurred by the attorney-in-fact in connection with the exercise of his rights under this power of attorney in any manner whatsoever, insofar as these are necessary court costs to register his claim in the insolvency proceedings in Austria and Germany or insofar as the attorney-in-fact obtains the prior consent of the principal with regard to these costs.

In case of doubt, this power of attorney shall be interpreted broadly. It includes the authorization to make and receive all declarations and measures in connection with the aforementioned matters. The power of attorney may be used more than once.

Place: _____, Date: _____

Signature(s)

Name(s) in block letters

and, in the case of representatives of legal entities or minors, the basis of the power of representation.

PLEASE ATTACH AS ANNEX A CURRENT DEPOSIT EXTRACT WHICH DETERMINES THE BORROWINGS OF DEBT OF BONDS 2018/2023 (WKN/ISIN: A2GSSP/DE000A2GSSP3), and/or 2019/2024 (WKN/ISIN: A2YPEZ/DE000A2YPEZ1) and/or 2020/2025 (WKN/ISIN: A289PZ/DE000A289PZ4).