

To the Settlement Agent:
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80333 Munich

Email: solarworld@onesquareadvisors.com

SolarWorld Bearer Bond 14(14-19) Series 1017
ISIN: DE000A1YCN14 / WKN: A1YCN1

ACCEPTANCE FORM

IMPORTANT NOTES

By this form, only holders of SolarWorld Bearer Bond 14(14-19) Series 1017 ("**Solar-World Bond 2014/2019-2**") who are entitled to acquire pursuant to the resolutions of the Vote without Meeting from 9 to 13 September 2021, as published in the Federal Gazette (*Bundesanzeiger*) on 17 September 2021, are entitled to exercise their option to acquire shares in Zinnwald Lithium PLC (ISIN GB00BFN4GY99) ("**Zinnwald Shares**").

The form, together with other necessary supporting documents (see under I.), must be received by the settlement agent at the above address or e-mail address within the Exercise Period from

Thursday, 21 October 2021, 0:00 a.m. (CET)
to Monday, 22 November 2021, 6:00 p.m. (CET),

in writing or by e-mail.

Bondholders may also be represented by a third party and accordingly grant a power of attorney for the declaration of acceptance. In this case, the proof of authorization must also be sent to the above address or e-mail address within the Exercise Period.

Declarations of acceptance using this form together with supporting documents which are received outside the Exercise Period will not be considered.

I. Declaration of eligibility to exercise the right to vote

I hereby declare that I am entitled to acquire Zinnwald shares on the basis of the following ticked-off circumstance.

Reason for purchase authorization:	please tick	Relevant explanations in the form under:
1. I am entitled to an allocation of Zinnwald shares with a value of at least EUR 100,000.00, as I hold at least 6,361 bearer bonds of the SolarWorld bond 2014/2019-2 as of the Record Date.	<input type="checkbox"/>	I.1, II, III, IV
2. I am a qualified investor according to § 2 of the German Securities Prospectus Act (WpPG).	<input type="checkbox"/>	I.1. and 2. II, III, IV

1. Personal data and number of bonds

I,

(Name(s)/Company)

(Date of birth/LEI code)

(address(es))

(Nationality/Seat)

hereby share that on 15 October 2021 at 0:00 a.m. ("**Record Date**") I am the owner of

Pieces

bonds of SolarWorld Bearer Bond 14(14-19) Series 1017 with ISIN: DE000A1YCN14 / WKN: A1YCN1 ("**Bonds**") with an original nominal amount of EUR 451.73 each.

As **evidence**, I enclose as an **attachment** a certificate issued in text form (Sec. 126b of the German Civil Code (*Bürgerliches Gesetzbuch - BGB*)) by the custodian bank confirming ownership of the bonds, stating the full name and address of the bondholder and the total nominal amount of the bonds credited to the bondholder's securities account with this custodian bank on the Record Date (0:00 a.m.).

2. Declaration of Qualified Investor Status

In the case of a declaration of acceptance based on the status of a qualified investor, proof of status as such is required.

This proof can be provided, for example, through

- a) proof of authorisation as a credit institution, investment firm, insurance company, undertaking for collective investment or management company of such (investment fund), pension fund or management company of such
- b) in the case of companies, by presenting the most recent annual accounts which satisfy at least two of the following three criteria:
 - Balance sheet total EUR 20 million
 - Net sales EUR 40 million
 - Own funds EUR 2 million
- c) corresponding certificate issued by the custodian bank for private investors who are treated as professional clients upon request and in compliance with a procedure

In other cases, please explain the reason for qualifying as a qualified investor in an attachment, providing meaningful supporting documentation.

If necessary, the Joint Representative will contact you to request further documentation.

The relevant **supporting documents** shall be **annexed** to this declaration of acceptance.

II. Declaration of acceptance, securities account and authorisation

1. In response to the invitation to exercise the option to acquire Zinnwald shares ("**Invitation to Exercise the Option**") published in the Federal Gazette on 20 October 2021, I hereby exercise the option to acquire Zinnwald shares for the Bonds referred to in **Section I. 1.**

2. Please deliver the shares to the following securities account:

Custodian bank

Contact person at the custodian bank with telephone number

IBAN

BIC

Depository number

Securities account holder

Acquisition costs of the Bonds referred to in Section I.1 for tax purposes

Acquisition date Bonds referred to in Section I.1 for tax purposes

3. The Joint Representative and his agents are hereby authorized to contact my aforementioned custodian bank and to coordinate with it the details of the technical processing of the delivery of the shares (delivery instructions); the custodian bank shall be released from banking secrecy to this extent.

III. Specification of bank details for cash payments

Since only whole Zinnwald shares are transferred and not fractions, you will receive the proceeds for these fractions not transferred after realisation of the Zinnwald shares within the meaning of section 10.1 of the Invitation to exercise the Option. For this purpose, please also provide the bank details for the receipt of these proceeds below:

Bank

Bank code

BIC

IBAN

Account number

Account holder

IV. Further declarations associated with the acceptance

I further declare that

- a) I have read, understood and accepted the Invitation to exercise the Option published by the Joint Representative in the Federal Gazette (Bundesanzeiger) on 20 October 2021 and I accept my option for the Bonds referred to in Section I.1. on the terms and conditions described in this Invitation to exercise the Option.

and

- b) I will execute and deliver, upon request, any further document which the Settlement Agent or the Joint Representative considers necessary or expedient to complete the settlement of the Offer.

V. Information on Data Processing

The personal data provided in this form and its attachments may be processed and stored by the Joint Representative and its settlement agent as well as by banks commissioned by them and other assistants bound to confidentiality to the extent necessary for the execution and settlement of the allotment and transfer of the Zinnwald Shares and for as long as there is a legal obligation to retain the data. The personal data will not be disclosed to other third parties without the explicit consent of the bondholder, unless this is necessary for the execution of the contract or there is a legal obligation to disclose the data. The collection, transmission or other processing of personal data of the bondholder for purposes other than the execution and settlement of the allotment and transfer of the Zinnwald shares is not permitted.

The Joint Representative is responsible for the processing of personal data. You have the right to obtain information about the data stored about you at any time. You also have the right to have incorrect data corrected, blocked or deleted. For information or in any of the other cases mentioned, please contact our data protection officer. You also have the right to complain to a data protection supervisory authority.

(place, date)

(Signature (or naming of the person of the Declarant pursuant to Sec, 126b of the German Civil Code (Bürgerliches Gesetzbuch - BGB))